



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24469	-22	-0.09
NIFTY	7424	-13	-0.18

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.28	-0.55
HDFCBANK	57.72	+0.23
ICICIBK	6.54	-6.84
INFY	17.30	-0.69
TATAMOTOR	23.98	-3.03
WIPRO	11.37	-0.61

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-961.82
FIIs Index Future	-1597.81
FIIs Index Options	-797.72
FIIs Stock Future	386.54
FIIs Stock Options	128.98
DII's Eq (Provisional)	394.22

CURRENCY

RBI RATE	28-JAN-2016
RUPEE - \$	68.0858
EURO	74.0637
YEN 100	57.3600
GBP	97.0155

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16069	+125	+0.79
NASDAQ	4506	+38	+0.86
NIKKEI	16953	-88	-0.52
HANG SENG	19414	+218	+1.14
SGX NIFTY	7434	-14	-0.19

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	33.40	+0.18
NATURAL GAS	2.232	+0.050
GOLD	1115.5	-0.1
SILVER	14.245	+0.013
COPPER	2.0515	Unch

WORLD EVENTS

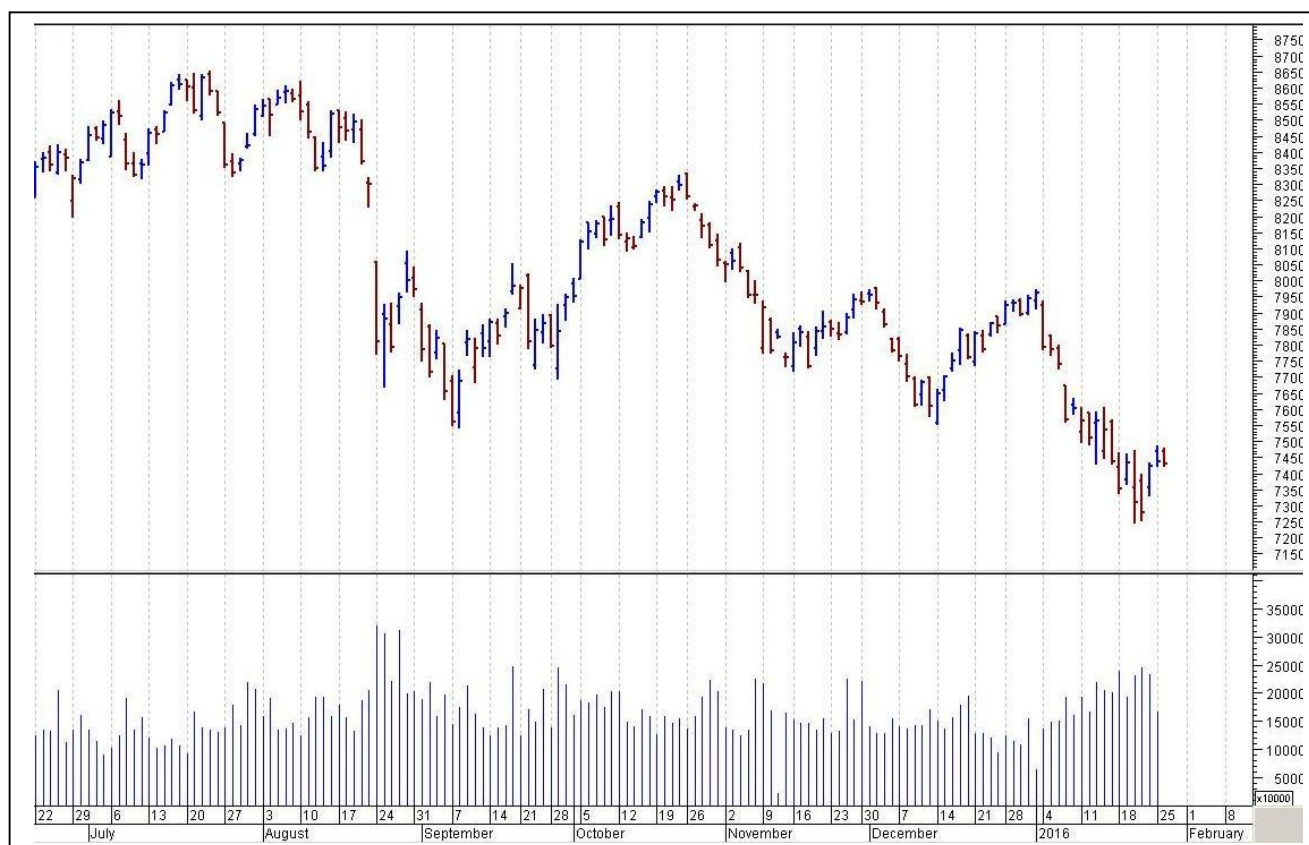
- US: Advance GDP q/q
- UK: GfK Consumer Confidence

TOP STORY

- ICICI Bank Q3 Net Profit At `3,018 Cr Vs `2,889 Cr (YoY). NII At `5,453 Cr Vs `4,811.7 Cr (YoY). Gross NPA At 4.72% Vs 3.77% (QoQ). Net NPA At 2.28% Vs 1.65% (QoQ).
- Bharti Airtel Q3 Cons Net Profit At `1,116.9 Cr Vs `1,522.7 Cr (QoQ). Cons Total Income At `24,103.4 Cr Vs `23,852 Cr (QoQ)
- Maruti Suzuki Q3 Net Profit At `1,019.3 Cr Vs `802.2 Cr (YoY). Total Income At `15,082 Cr Vs `12,576 Cr (YoY)
- Sun Pharma: (ET) Looking to sell some low priority Ranbaxy brands like Fortwin, Romilast etc
- Bharati Defence in talks with Russian USC to build a JV for building warships in India: ET
- CCI Approves Increase In Shareholding Of Invesco Hong Kong In Religare AMC & Religare Trustee From 49% To 100%
- CCI Approves Acquisition Of 26.11% Stake In Cipla Health By FIL Capital Invsts



NIFTY CHART



MARKET COMMENTARY

Benchmark equity indices ended in the negative terrain on Thursday's derivatives' expiry session, on the back of a sudden bout of selling in late trades. Investors remained on the sidelines and refrained from any buying activity on the day of the expiry of January contracts. Further, traders remained cautious expecting the RBI might leave its key interest rate steady at 6.75 percent next week, given that the US Fed maintained its status quo on key lending rates. During its FOMC (Federal Open Market Committee) meet, the US Fed gave a bearish outlook on global markets and cautioned against future financial shocks. The upward movement was also restricted by low volumes and continuous selling by foreign investors. Depreciation in Indian rupee too dampened sentiments. For today's trade Nifty likely to trade in the range between 7445 – 7465 in the upper side and 7405 – 7375 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7424	7405	7375	7355	7325	7445	7465	7475	7525
USDINR	68.53	68.4	68.35	68.3	68.2	68.6	68.65	68.7	68.85



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
DISHTV	87.35	86	88.5	89.5	TRADING CALL
SUNPHARMA	833.5	826	845	855	TRADING CALL
VEDL	67.15	66	68.5	69.5	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TNPETRO	22.95	22	24.5	25.5	TRADING CALL
OILCOUNTUB	29.45	28.5	31.5	33.5	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INTELLCAP	SUNIL OPTICS PRIVATE LIMITED	S	146,650	50.93

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANGIND	ALGOWIRE TRADING TECHNOLOGIES PRIVATE LIMITED	SELL	200000	44.3
UNITECH	IHDP HOME INTERIORS EXPORTS PARKS PVT LTD	SELL	17155189	5.72

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1215	1204	1192	1219	1231	1246
ADANI PORTS	211	205	200	213	218	225
AMBUJACEM	193	191	189	193	195	197
ASIANPAINT	859	852	846	859	865	872
AXISBANK	406	400	394	408	414	423
BAJAJ-AUTO	2263	2243	2222	2277	2297	2331
BANKBARODA	130	128	126	130	132	135
BHARTIARTL	291	288	284	292	295	299
BHEL	137	135	133	138	140	142
BOSCHLTD	16956	16725	16493	17086	17318	17679
BPCL	869	861	853	869	877	886
CAIRN	124	121	117	123	126	128
CIPLA	578	573	569	579	584	590
COALINDIA	307	301	295	307	313	320
DRREDDY	3011	2974	2937	3002	3039	3067
GAIL	361	352	343	359	368	375
GRASIM	3345	3295	3245	3371	3422	3498
HCLTECH	845	833	821	841	853	861
HDFC	1148	1137	1127	1148	1159	1170
HDFCBANK	1032	1026	1019	1036	1042	1053
HEROMOTOCO	2440	2411	2383	2460	2488	2536
HINDALCO	70	69	68	70	71	72
HINDUNILVR	792	773	755	785	804	816
ICICIBANK	233	230	226	235	238	243
IDEA	105	102	100	106	108	112
INDUSINDBK	907	899	891	908	917	926
INFY	1130	1123	1116	1133	1139	1149
ITC	319	313	307	317	323	328
KOTAKBANK	663	656	648	668	675	688
LT	1075	1062	1049	1083	1095	1116
LUPIN	1706	1684	1662	1702	1724	1742
M&M	1204	1183	1162	1198	1219	1234
MARUTI	4103	4043	3983	4091	4152	4200
NTPC	144	143	142	144	145	146
ONGC	220	217	213	219	222	224
PNB	91	90	89	92	93	95
POWERGRID	144	141	139	143	145	147
RELIANCE	1017	1002	987	1012	1027	1037
SBIN	185	183	181	185	187	188
SUNPHARMA	834	822	810	829	842	849
TATAMOTORS	334	331	327	336	340	345
TATAPOWER	60	59	59	60	61	62
TATASTEEL	254	252	249	255	258	261
TCS	2331	2310	2289	2329	2351	2370
TECHM	500	494	488	502	508	515
ULTRACEMCO	2745	2718	2692	2745	2772	2799
VEDL	67	65	62	66	69	70
WIPRO	547	543	539	548	553	558
YESBANK	672	664	656	675	683	694
ZEEL	405	396	388	402	411	417



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31617:-Change in Symbol and Name of the Company from Pantaloons Fashion & Retail Limited (PFRL) to Aditya Birla Fashion andRetail Limited (ABFRL) w.e.f. January 29, 2016

NSE Download Ref.No.:NSE/CML/31635:- ESSAROIL will be suspended from trading w.e.f February 10, 2016 on account of Voluntary delisting

NSE Download Ref.No.:NSE/SURV/31633:- Max India Limited (MAX) shall be transferred from trade for trade Segment (series: BE) to rolling segment (series: EQ) w.e.f, February 10, 2016 (Wednesday).

NSE Download Ref.No.:NSE/CML/31646:- Change in Name of the Company-Welspun Syntex Limited to AYM Syntex Limited w.e.f. February 3, 2016. Symbol will change from WELSYNTEX to AYMSYNTEX

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
ZENSARTECH	29-Jan-16	Dividend	5
IBVENTURES	1-Feb-16	Dividend	0.5
IBULHSGFIN	1-Feb-16	Dividend	9
BPCL	2-Feb-16	Dividend	12.5
PERSISTENT	2-Feb-16	Dividend	5
SUPREMEIND	2-Feb-16	Dividend	2.5
EDELWEISS	2-Feb-16	Dividend	1
GODREJCP	3-Feb-16	Dividend	
DBCORP	3-Feb-16	Dividend	3.5
POWERGRID	3-Feb-16	Dividend	
ASHOKA	3-Feb-16	Dividend	0.7
TVSMOTOR	4-Feb-16	Dividend	
AEGISCHEM	4-Feb-16	Dividend	
ALKALI	4-Feb-16	Dividend	0.8
BEL	4-Feb-16	Dividend	
SYMPHONY	4-Feb-16	Dividend	
MARICO	5-Feb-16	Dividend	
IIFL	5-Feb-16	Dividend	
GAEL	5-Feb-16	Dividend	
NTPC	5-Feb-16	Dividend	
CONCOR	5-Feb-16	Dividend	8
VIPIND	8-Feb-16	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1085/\$1060 & Resistance = \$1134/\$1161.
- Crude oil range->\$29 to \$39.
- U.S., Emerging-Market Stocks Climb after Fed; Oil Surges to \$34:- U.S. and emerging-market stocks advanced as oil prices surged above \$34 a barrel, after the Federal Reserve's acknowledgment of global risks reassured investors that the pace of interest rate increases remains flexible. The dollar weakened following a report showing U.S. durable goods orders declined more than forecast.
- Speculation that central banks will intervene to steady markets has helped shore up investor confidence. The Fed's first statement since its December rate hike noted officials were "closely monitoring" developments from China to Europe for any adverse impact on the U.S. economy. China this week [injected](#) more cash into its financial system to keep borrowing costs from rising. The European Central Bank sparked an equity rally last week when President Mario Draghi signaled further stimulus may come as soon as March.
- Oil prices spike 6% after bullish Russian energy minister comments: - Oil prices spiked 6% to approach the \$36-level in North America trade on Thursday, after comments made by Russia's energy minister fueled speculation of possible joint action with OPEC producers to cut output and alleviate a global supply glut.
- Natural gas futures pare losses after U.S. storage data: - U.S. natural gas futures pared losses on Thursday, after data showed U.S. natural gas supplies in storage fell by the most since February 2015 last week, as freezing weather conditions boosted demand.

TRENDS & OUTLOOK – DATE: 29- Jan- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26332	26530	26700	26971	27196
SILVER (Mar)	32700	33800	34900	36036	37260

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	302	306	310.50	315	321
ZINC (Jan)	103.30	105.60	108.30	110.10	112.30
LEAD (Jan)	108.70	111.20	113.40	115.45	118.20
NICKEL (Jan)	555	570	586	599	612

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	1951	2070	2255	2399	2475
NATURAL GAS (Feb)	135	140	146	153	159

DATE TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Statement of JPY, BOJ Outlook Report, BOJ Press Conference, Advance GDP, Advance GDP Price Index, Employment Cost Index, Goods Trade Balance, Chicago PMI, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations.



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